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November 19, 2007

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Sunset Ridge Meadows Road District
  Special Assessment Bond, Series 2007

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

315 SOUTH PHILLIPS AVENUE, SIOUX FALLS, SOUTH DAKOTA 57104
605.336.3075 (TEL) 605.336.2593 (FAX)
www.meierhenrylaw.com

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Sunset Ridge Meadows Road District
Hughes County, South Dakota
Special Assessment Bond, Series 2007

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sunset Ridge Meadows Road District.

2. Designation of issue: Special Assessment Bond, Series 2007.

3. Date of issue: October 25, 2007.

4. Purpose of issue: Street improvements.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $108,500

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Special Assessment Bond is true and correct on this 25th day of October 2007.

By: Mike Hudson
Its: Secretary

Form: SOS REC 050 08/84

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Assessment Bond | Sunset Ridge Meadows Road District, SD | Exhibit A

Costs Funded	Payment Rate	20 Payments	Level Payment	Closing Fees	Average Life
$108,500.00	4.39%	2 per year	$6,761.03	$0.00	5.61 years
		4.390% Rate	Fctr=.062314		67.3 months
		Commencement: Oct 25, 2007			
		Closing Date: Oct 25, 2007			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	$0.00		$0.00	$108,500.00		Oct 25, 2007
1	$6,761.03	$2,381.58	$4,379.45	$104,120.55	$104,120.55	Apr 25, 2008
2	$6,761.03	$2,285.45	$4,475.58	$99,644.97	$99,644.97	Oct 25, 2008
3	$6,761.03	$2,187.21	$4,573.82	$95,071.15	$95,071.15	Apr 25, 2009
4	$6,761.03	$2,086.81	$4,674.21	$90,396.94	$90,396.94	Oct 25, 2009
5	$6,761.03	$1,984.21	$4,776.81	$85,620.13	$85,620.13	Apr 25, 2010
6	$6,761.03	$1,879.36	$4,881.66	$80,738.46	$80,738.46	Oct 25, 2010
7	$6,761.03	$1,772.21	$4,988.82	$75,749.65	$75,749.65	Apr 25, 2011
8	$6,761.03	$1,662.70	$5,098.32	$70,651.33	$70,651.33	Oct 25, 2011
9	$6,761.03	$1,550.80	$5,210.23	$65,441.10	$65,441.10	Apr 25, 2012
10	$6,761.03	$1,436.43	$5,324.59	$60,116.51	$60,116.50	Oct 25, 2012
11	$6,761.03	$1,319.56	$5,441.47	$54,675.04	$54,675.04	Apr 25, 2013
12	$6,761.03	$1,200.12	$5,560.91	$49,114.13	$49,114.13	Oct 25, 2013
13	$6,761.03	$1,078.06	$5,682.97	$43,431.16	$43,431.16	Apr 25, 2014
14	$6,761.03	$953.31	$5,807.71	$37,623.45	$37,623.45	Oct 25, 2014
15	$6,761.03	$825.83	$5,935.19	$31,688.26	$31,688.26	Apr 25, 2015
16	$6,761.03	$695.56	$6,065.47	$25,622.79	$25,622.79	Oct 25, 2015
17	$6,761.03	$562.42	$6,198.61	$19,424.18	$19,424.18	Apr 25, 2016
18	$6,761.03	$426.36	$6,334.66	$13,089.52	$13,089.52	Oct 25, 2016
19	$6,761.03	$287.31	$6,473.71	$6,615.81	$6,615.81	Apr 25, 2017
20	$6,761.03	$145.22	$6,615.81	$0.00		Oct 25, 2017

Please Note: Sum of individual principal payments differ from total principal by due to even-cent rounding.
This exhibit is a draft only and may not reflect final terms.

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Investments: • NOT FDIC insured • May lose value • No bank guarantee

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